



Filing ID #10024732

# FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** James Lloyd Matlock  
**Status:** Congressional Candidate  
**State/District:** TN02

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 11/12/2018  
**Period Covered:** 01/01/2017– 09/30/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
BJK PARTNERSHIP [RP]		\$50,001 - \$100,000	PARTNERSHIP	None	None
LOCATION: LENOIR CITY, TN, US					
CIA PARTNERSHIP [OL]		\$15,001 - \$50,000	PARTNERSHIP, Rent	None	None
LOCATION: LENOIR CITY, TN, US					
DESCRIPTION: Rental Real Estate					
LDJ PARTNERSHIP [OL]		\$500,001 - \$1,000,000	PARTNERSHIP, Rent	\$100,001 - \$1,000,000	\$100,001 - \$1,000,000
LOCATION: LENOIR CITY, TN, US					
DESCRIPTION: Rental Real Estate					
VOLUNTEER AUTO PARTS DISTRIBUTORS, LLC, 100% Interest [OL]		\$50,001 - \$100,000	SCHEDULE C	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: LENOIR CITY, TN, US					
DESCRIPTION: Wholesale Auto Parts					

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Matlock Tire Service, Inc.	Salary	\$96,375.00	\$128,500.00
State of Tennessee	Salary	\$22,248.00	\$29,664.00
M & W Marketing	Schedule C earnings	\$18,750.00	\$25,000.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	CITIZENS BANK & TRUST	1986	Mortgage on real estate	\$50,001 - \$100,000
	CITIZENS BANK & TRUST	1985	Mortgage on real estate	\$100,001 - \$250,000
	FOOTHILLS BANK & TRUST	1982	Mortgage on rental property	\$250,001 - \$500,000
	SUNTRUST BANK	1996	Mortgage on rental property	\$15,001 - \$50,000
	UNITED COMMUNITY BANK	2007	Mortgage on rental property	\$100,001 - \$250,000
	SUNTRUST BANK	2000	Mortgage on rental property	\$250,001 - \$500,000
	SUNTRUST BANK	1997	Mortgage on rental property	\$15,001 - \$50,000
	UNITED COMMUNITY BANK	2000	Mortgage on rental property	\$15,001 - \$50,000
	FOOTHILLS BANK & TRUST	2002	Mortgage on rental property	\$15,001 - \$50,000
	SUNTRUST BANK	2005	Mortgage on rental property	\$15,001 - \$50,000

## SCHEDULE E: POSITIONS

Position	Name of Organization
President	Matlock Tire Service, Inc.
Tennessee House Representative	State of Tennessee
Member (Single Member LLC)	Volunteer Auto Parts Distributors, LLC
Sole Proprietor	M & W Marketing
Partner	LDJ Partnership

<b>Position</b>	<b>Name of Organization</b>
Partner	BJK Partnership
Partner	CIA Partnership
Director	Tellico Reservoir Development Agency

## **SCHEDULE F: AGREEMENTS**

None disclosed.

## **SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

## **CERTIFICATION AND SIGNATURE**

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** James Lloyd Matlock , 11/12/2018